

# Financial Assistance Application Form



**Important: You may be able to receive free or discounted care:** Completing this application will help AdventHealth determine if you can receive free or discounted services or other public programs that can help pay for your healthcare. Please submit this application to the address listed on the cover letter.

**If you are uninsured, a social security number is not required to qualify for free or discounted care.** However, a Social Security Number is required for some public programs, including Medicaid. Providing a Social Security Number is not required but will help AdventHealth determine whether you qualify for any public programs. For any application questions marked “optional,” your response (or non-response) will not have any impact on the outcome of the application.

Please complete this form and submit it to AdventHealth in person, by mail, by electronic mail, or by fax to apply for free or discounted care as soon as possible after the date of service. We will accept your application for up to 240 days following the first billing statement for your care. By submitting this application, you acknowledge that you have made a good faith effort to provide all information request in the application to assist AdventHealth in determining whether the patient is eligible for financial assistance. If you have any questions on the application process, you may contact AdventHealth’s financial counseling department with questions or concerns at 800-462-0490.

Complaints or concerns with the uninsured patient discount application process or hospital financial assistance process may be reported to the Health Care Bureau of the Illinois Attorney General. The Health Care Bureau’s toll-free hotline is 1-877-305-5145 (TTY 1-800-964-3013).

## Patient information

*(Please print and all fields must be completed. Indicate N/A if not applicable on any individual line in the application)*

Date \_\_\_\_\_ Account number \_\_\_\_\_

Name (first and last) \_\_\_\_\_

Birth date \_\_\_\_\_ Marital status \_\_\_\_\_ Phone number \_\_\_\_\_

**Optional - Gender Identity – Do you think of yourself as:**  Male  Female  Transgender man/trans man/female-to-male (FTM)

Transgender woman/trans woman/male-to-female (MTF)  Genderqueer/gender nonconforming neither exclusively male nor female

Additional gender category (or other)

**Optional - Gender Identity: What sex was originally listed on your birth certificate?:**  Male  Female

**Optional - Race:**  White  Black or African American  American Indian or Alaska Native  Asian Indian  Chinese  Filipino

Japanese  Korean  Vietnamese  Other Asian  Native Hawaiian  Guamanian or Chamorro  Samoan  Other Pacific Islander

**Optional – Ethnicity:**  Hispanic, Latino/a, or Spanish origin  Mexican, Mexican American, Chicano/a  Puerto Rican

Cuban  Another Hispanic, Latino/a or Spanish origin

**Optional – Language: Do you speak a language other than English at home?**  Yes  No

If yes, which language?: \_\_\_\_\_

**Optional** – Preferred Language:  English  Spanish  Polish  Other: \_\_\_\_\_

Mailing address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

**Optional** - Social Security number \_\_\_\_\_

Employer \_\_\_\_\_ Employment status \_\_\_\_\_

Employer phone number \_\_\_\_\_

**Responsible party’s information/legal guardian’s information**

*(If patient above is same as responsible party, leave this section blank.)*

Name (first and last) \_\_\_\_\_

Birth date \_\_\_\_\_ Marital status \_\_\_\_\_ Phone number \_\_\_\_\_

Mailing address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_ Social \_\_\_\_\_

Security number (optional) \_\_\_\_\_

Employer \_\_\_\_\_ Employment status \_\_\_\_\_

**Responsible party spouse information**

*(If patient is same as responsible party, fill in spouse information for patient.)*

Name (first and last) \_\_\_\_\_

Birth date \_\_\_\_\_ Marital status \_\_\_\_\_ Phone number \_\_\_\_\_

Mailing address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_ Social \_\_\_\_\_

security number (optional) \_\_\_\_\_

Employer \_\_\_\_\_ Employment status \_\_\_\_\_

Employer phone number \_\_\_\_\_

**Dependents of responsible party**

*(If patient is same as responsible party, fill in spouse information for patient.)*

Name \_\_\_\_\_ Birth date \_\_\_\_\_ Relationship to responsible party \_\_\_\_\_

Name \_\_\_\_\_ Birth date \_\_\_\_\_ Relationship to responsible party \_\_\_\_\_

Name \_\_\_\_\_ Birth date \_\_\_\_\_ Relationship to responsible party \_\_\_\_\_

Name \_\_\_\_\_ Birth date \_\_\_\_\_ Relationship to responsible party \_\_\_\_\_

Number of adults and children living in household \_\_\_\_\_

**Monthly income**

(Fill in dollar amounts for each item listed below. Provide amount per month for each.)

Applicant earned income _____	Child support received _____
Applicant spouse income _____	Alimony received _____
Social security benefits _____	Rental property income _____
Pension/retirement income _____	Food stamps _____
Disability income _____	Trust fund distribution received _____
Unemployment compensation _____	Other income _____
Worker's compensation _____	<b>Total gross monthly income \$</b> _____
Interest/dividend income _____	

**Monthly living expenses**

Patients who are presumptively eligible for financial assistance as described in AdventHealth's Financial Assistance Policy are not required to complete this section.

Mortgage/rent _____	Child support/alimony _____
Utilities _____	Credit cards _____
Phone (landline) _____	Doctor/hospital bills _____
Cell phone _____	Car/auto insurance _____
Groceries/food _____	Home/property insurance _____
Cable/internet/satellite tv _____	Medical/health insurance _____
Car payment _____	Life insurance _____
Child care _____	Other monthly expense _____
	<b>Total monthly expenses \$</b> _____

**Assets**

Cash/savings/checking accounts \_\_\_\_\_

Stocks/bonds/investments/CD(s) \_\_\_\_\_

Other real estate/secondary residence \_\_\_\_\_

Boat/RV/motorcycle/recreational vehicle \_\_\_\_\_

Collector automobiles/non-essential automobiles \_\_\_\_\_

Health savings/Flexible Spending Account vehicle \_\_\_\_\_

I authorize ADVENTHEALTH to obtain information from external credit reporting agencies. I certify that the information in this application is true and correct to the best of my knowledge. I will apply for any state, federal or local assistance for which I may be eligible to help pay for my medical bills. I understand that this information provided may be verified by ADVENTHEALTH, and I authorize ADVENTHEALTH to contact third parties to verify the accuracy of the information provided in this application. I understand that if I knowingly provide untrue information in this application, I will be ineligible for financial assistance, any financial assistance granted to me may be reversed, and I will be responsible for the payment of the bill(s).

Signature of Applicant \_\_\_\_\_

Date \_\_\_\_\_

**Comments** \_\_\_\_\_  
\_\_\_\_\_



# Letter of Support

Patient medical record number/account number \_\_\_\_\_

Supporter's name \_\_\_\_\_

Relationship to patient/applicant \_\_\_\_\_

Supporter's address \_\_\_\_\_

To AdventHealth:

This letter is to advise that (patient's name) \_\_\_\_\_ receives little or no income and I am assisting with his/her living expenses. He/She/They has little to no obligation to me.

By signing this statement, I agree that the information given is true to the best of my knowledge.

Signature of supporter \_\_\_\_\_

Date \_\_\_\_\_



Dear Patient/Applicant,

AdventHealth is driven by compassion and dedicated to providing personalized care for all—especially those most in need. It is our mission and privilege to offer financial assistance to our patients. Financial assistance is available only for emergency and other medically necessary care. Thank you for trusting us to care for you and your family for your healthcare needs.

We are sending this letter and the attached financial assistance application because we received your request. If you did not request this, please disregard. Please complete both sides, including your signature and date before returning it. If you completed an application within the past six months and were approved for financial assistance, please notify us. You may not need to complete a new application. We will not consider a prior application that is greater than six months old.

Along with the application, please provide a copy of at least one of the following items as your proof of income. If you are married or have lived with a significant other for 6 months or longer, they will also need to provide a copy of at least one of the following items as proof of their income before the application can be processed.

- Copies of 3 most recent paystubs from employer
- Copies of most recent yearly tax return (if self-employed, include all schedules)
- Social Security and/or Pension Retirement Award Letter
- Parent or Guardian's most recent yearly tax return, if applicant is a dependent listed on their tax form and under the age 25
- Other income validation documents
- Copies of bank statements from last 3 months
- Copy of receipt of unemployment benefits

If you receive assistance from or live in a home with a family or friends, please have them complete the attached form labeled "Letter of Support." This will not make them responsible for your medical bills. This will help show how you are able to afford living expenses. If you receive no assistance from family and friends, you do not need to fill out the Letter of Support form.

Finally, please also provide documentation as proof of your outstanding monthly medical and pharmacy/drug costs.

Please know that the completed application along with proof of income must be received for the application to be considered. We are unable to process or consider incomplete applications.

Please keep in mind that communications via email over the internet are not secure. Although it is unlikely, there is a possibility that information you include in an email may be intercepted and read by other parties besides the person to whom it is addressed.

We want to protect your personal information and ensure that it remains secure. Since the application contains your social security number and other private information, we urge you to refrain from emailing it.

Please print and mail your completed application to the following address:

AdventHealth

Attn: Financial Assistance

PO Box 935979

Atlanta, GA 31193

If you have any questions about this application, please call one of our Financial Counselors at 800-462-0490.

Sincerely,

PatientFinancialServices AdventHealth